



PRE- SUBMITTAL CONFERENCE

Request For Qualifications (RFQ)

Solicitation No. <u>H37-OCAMS-2022-004</u>

ON-CALL ASSET MANAGEMENT SERVICES (OCAMS) for HOUSTON AIRPORT SYSTEM (HAS)

Tuesday, November 16, 2021 @ 2:00 P.M., CST (Microsoft Teams Video-Conference)

WEB MEETING ADDRESS: https://bit.ly/3watL50

André Morrow, C.P.M., CPPB
Sr. Procurement Specialist
Houston Airport System
andre.morrow@houstontx.gov

List of Attendees



Please fill-in the following on the "Q&A" area of MS Teams:

| Company Name: |
|---------------------------------------|
| Name of Participant: |
| elephone No: |
| mail Address: |
| Proposing as: Prime or Sub-Contractor |

Pre-Submittal Meeting Agenda



. Opening Remarks Cathy Vander Plaats

Procurement Officer

I. Solicitation Overview Andre' Morrow, C.P.M., CPPB

Sr. Procurement Specialist

III. Office of Business Opportunity HAS OBO

IV. Project Scope and Overview Scott B. Hill

Director of Maintenance

V. Questions/Answers

All questions must be submitted in writing via email to SCM, Andre' Morrow

Procurement Process Reminder / Quiet Period



- The Quiet Period begins on the date the solicitation is issued and extends until an award recommendation appears on a City Council Committee Meeting Agenda..
- All inquiries regarding this solicitation are to be directed to the designated City Representative (Andre' Morrow).
- Do not contact Council Members or City employees in an attempt to influence the outcome of the award. You will be able to speak publicly at the City Council Meeting.

Disclaimer:



This document serves to aid interested Vendors doing business with the City of Houston (City). This document does not constitute legal advice or bind the City in any manner. Anything stated at this pre-submittal conference is not intended to change any terms and/or conditions stated in the advertised solicitation document. Any authorized changes will be made in writing in the form of a letter clarification or addendum issued by Supply Chain Management.

Solicitation Overview



Solicitation Purpose

To identify successful experienced and qualified contractors through submission of qualifications to provide various asset management support services on an on-going and on-call basis for multiple infrastructure systems, assets, and components for the Houston Airport System at George Bush Intercontinental Airport, William P. Hobby Airport, Ellington Airport, and various other properties.

The On-Call Asset Management Services will include activities that directly support any of the work assigned to the Infrastructure Division, Maintenance, and Asset Management Business Unit at the Houston Airport System.

A contract resulting from this RFQ would have a term of three (3) years with two (2) 1-year options to extend.

Solicitation Overview



QUESTIONS AND REQUESTS FOR ADDITIONAL INFORMATION ARE DUE BY:

Friday, November 19, 2021, 12:00 P.M. (noon), CST

SOLICITATION DUE DATE AND TIME:

Tuesday, December 21, 2021, 2:00 P.M. CST

Addt'l Info/Specification Changes



LETTER OF CLARIFICATION(S) (LOC):

Requests for additional information and questions should be addressed via email to the HAS Sr. Procurement Specialist, André Morrow, C.P.M., CPPB: andre.morrow@houstontx.gov no later than 12:00 P.M. (Noon), November 19, 2021.

Responses to questions received from potential Firms and any changes to the solicitation documents shall be confirmed in writing and will be posted in a Letter of Clarification to the HAS website (https://www.fly2houston.com/biz/opportunities/solicitations) prior to submittal due date.

Addt'l Info/Specification Changes



SOLICITATION FILES:

Solicitation Documents

- RFQ H37- OCAMS-2022-004 On-Call Asset Management Services
- ATTACHMENT A Sample Contract On-Call Asset Management Services (v3 11-2-21A)

Procurement Timeline



| Description | Scheduled Date | |
|--|--------------------------|--|
| Date of RFQ (Advertised & Posted on HAS Website) | November 5, 2021 | |
| Pre-Submittal Conference | November 16, 2021 | |
| Deadline for Questions | November 19, 2021 | |
| Letter of Clarification(s) Posted on HAS Website (Estimated) | December 2, 2021 | |
| SUBMISSIONS DUE FROM RESPONDENTS | December 21, 2021 | |
| Notification of Shortlisted Firms (Estimated) | January 26, 2022 | |
| Oral Presentations/Interviews (Estimated) | February 09, 2022 | |
| Notification of Intent to Award (Estimated) | February 22, 2022 | |
| Council Agenda Date (Estimated) | March 30, 2022 | |
| Contract Start Date (Estimated) | April 14, 2022 | |

Submittal Procedures



- Provide one (1) original submittal signed in BLUE ink and marked "original" along with eight (8) copies of the submittal in hard copy and on thumb drives.
- Provide two (2) hard copies (1-original and 1-copy) of Firms'
 Financial Statements in a separate, sealed envelope bearing the assigned Solicitation Name and Number.
- All submittals must be delivered to 18600 Lee Road, Humble, TX 77338 by Tuesday, December 21, 2021 at 2:00 P.M., CST.
- All submittals must be labeled on the outside of the box:
 "RFQ # H37-OCAMS-2022-004 On-Call Asset Management Services For Houston Airport System (HAS)" and provide all applicable contact information.

RFQ SUBMITTAL REQUIREMENTS



- Each Submittal must be organized and follow the required format as stated in the RFQ.
- Each Section must be appropriately tabbed and inclusive of all required submittals.

RFQ SUBMITTAL REQUIREMENTS



FORMS TO BE SUBMITTED WITH STATEMENT OF QUALIFICATIONS SUBMITTAL

Exhibit A – 00455 Ownership Information Form

Exhibit B - 00457 Conflict of Interest Questionnaire

Exhibit C – 00460 Pay or Play Acknowledgement Form

Exhibit D – 00480 Reference Verification Form

Exhibit E - 00481 Anti-Collusion Statement

Exhibit F – Attachment "A": Schedule of M/WBE Participation

Exhibit F - Attachment "B": M/WBE Letter Of Intent

Exhibit F - Attachment "C": Certified M/WBE Subcontract Terms

Exhibit F – Attachment "D": Mayor's Office of Business Opportunity M/WBE Utilization Report

Exhibit H – 00600 List of Proposed Subs

Exhibit Q – Contact Directory Form

Exhibit R – Statement Of Residency

Exhibit S – Offer And Submittal

Exhibit T – Contract and Contract Exception Chart

Exhibit U – Declaration of Hire Houston First Designation (HHF)

ATTACHMENT B – Required Submittal Checklist

EVALUATION & SELECTION CRITERIA



- Responses will be evaluated by an Evaluation Committee consisting of City of Houston personnel.
- The award of a contract will be made to the Firm(s) offering the response which best meets the needs of the COH and HAS. The COH reserves the right to reject any offer if the Response submitted fails to satisfy the COH that the Respondent is properly qualified to provide the services contemplated as specified.

Evaluation Criteria and Scores



The following criteria will be used in the evaluation to assess and document the degree to which the Submittal meets that criterion and the requirements contained in the Scope of this solicitation:

| EVALUATION CRITERIA | MAX SCORE |
|--|--------------|
| Firm's Background and Experience Providing Similar Services to Other Airport Operators or Other Major Campus Settings | 40 |
| Background And Experience Of Key Personnel | 20 |
| Management Approach and Understanding of Scope Requirements | 25 |
| Sub-Consultants | 15 |
| Minimum Qualifications | Pass/Fail |
| M/WBE Compliance | Pass/Fail |
| Financial Capabilities | Pass/Fail |
| TOTAL | 100 |

EVALUATION CRITERIA



MINIMUM QUALIFICATIONS OR REQUIREMENTS (Pass / Fail)

Prior Asset Management / On-Call Experience

- 1. The prime firm for each of these teams must have served as the prime contractor on at least three (3) asset management contracts and/or on-call asset management assignments at a top 50 airport as defined by the 2019 Airport Council International (ACI) North American Airports Passenger Ranking List (see Appendix) or other major campus settings such as government agency facilities, military installations, educational institutions, or large commercial properties, including but not limited to: airport terminals, shopping malls, hotels, convention centers, sports complexes, and health care facilities during the past seven (7) years.
- 2. This requirement must be met by the prime firm and may not be met by a combination of firms on a team.
- 3. Respondent shall clearly identify the Project(s) listed in Section 7.1 Firm Project Experience that are being submitted as proof to meet Pass/Fail Criteria.



2019 North American Airport Traffic Summary (Passenger) Top 50 Airports



| Commercial Passengers | | | | | | | | |
|-----------------------|-------------|---------------|----------------------|--------------|------------------|-----------------|--|--|
| World Ranking | NAM Ranking | Country | City/State | Airport Code | Total Passengers | % Chg 2019-2018 | | |
| 1 | 1 | United States | Atlanta GA | ATL | 110 531 300.0 | 3% | | |
| 3 | 2 | United States | Los Angeles CA | LAX | 88 068 013.0 | 1% | | |
| 6 | 3 | United States | Chicago IL | ORD | 84 649 115.0 | 2% | | |
| 10 | 4 | United States | Dallas/Fort Worth TX | DFW | 75 066 956.0 | 9% | | |
| 16 | 5 | United States | Denver CO | DEN | 69 015 703.0 | 7% | | |
| 20 | 6 | United States | New York NY | JFK | 62 551 072.0 | 1% | | |
| 23 | 7 | United States | San Francisco CA | SFO | 57 418 574.0 | -1% | | |
| 29 | 8 | United States | Seattle WA | SEA | 51 829 239.0 | 4% | | |
| 30 | 9 | United States | Las Vegas NV | LAS | 51 691 066.0 | 4% | | |
| 31 | 10 | United States | Orlando FL | MCO | 50 613 072.0 | 6% | | |
| 32 | 11 | Canada | Toronto ON | YYZ | 50 496 804.0 | 2% | | |
| 34 | 12 | United States | Charlotte NC | YYZ | 50 168 783.0 | 8% | | |
| 43 | 13 | United States | Newark NJ | EWR | 46 336 452.0 | 1% | | |
| 44 | 14 | United States | Phoenix AZ | PHX | 46 287 790.0 | 3% | | |
| 45 | 15 | United States | Miami FL | MIA | 45 924 466.0 | 2% | | |
| 47 | 16 | United States | Houston TX | IAH | 45 276 595.0 | 3% | | |
| 53 | 17 | United States | Boston MA | BOS | 42 587 664.0 | 4% | | |
| 57 | 18 | United States | Minneapolis MN | MSP | 39 555 035.0 | 4% | | |
| 61 | 19 | United States | Detroit MI | DTW | 36 769 279.0 | 4% | | |
| 62 | 20 | United States | Fort Lauderdale FL | FLL | 36 747 622.0 | 2% | | |
| 67 | 21 | United States | Philadelphia PA | PHL | 33 018 886.0 | 4% | | |
| 75 | 22 | United States | New York NY | LGA | 31 084 894.0 | 3% | | |
| 89 | 23 | United States | Baltimore MD | BWI | 26 992 859.0 | -1% | | |
| 91 | 24 | United States | Salt Lake City UT | SLC | 26 808 014.0 | 5% | | |
| 92 | 25 | Canada | Vancouver BC | YVR | 26 401 443.0 | 1% | | |
| 100 | 26 | United States | San Diego CA | SAN | 25 216 947.0 | 4% | | |
| 102 | 27 | United States | Washington DC | IAD | 24 686 236.0 | 3% | | |
| 112 | 28 | United States | Washington DC | DCA | 23 913 359.0 | 2% | | |
| 118 | 29 | United States | Tampa FL | TPA | 22 497 953.0 | 6% | | |
| 123 | 30 | United States | Honolulu HI | HNL | 21 735 558.0 | 4% | | |
| | | | | | | | | |

EVALUATION CRITERIA



Financial Capabilities (Pass/Fail)

- Provide audited financial statements or Federal Tax Forms Filed to the Internal Revenue Service (IRS) for the past two fiscal years. At a minimum, include the letter of opinion, balance sheet, schedules, and related auditor's notes.
- Firms that do not have audited financial statements shall submit unaudited financial statements from the previous two years along with federal income tax returns from the previous two years.
- Please note that this is a requirement and a firm's failure to submit this information will result in that firm not being considered for this contract. A firm should not refer HAS to its website or any other database to retrieve this information.

M/WBE Compliance (Pass/Fail)

As referenced in PART V, Section 14.0 MINORITY AND WOMAN BUSINESS ENTERPRISES (M/WBE) and City Required Documents listed as Exhibits, Attachments, and referenced in PART VII in the RFQ solicitation.

OFFICE OF BUSINESS OPPORTUNITY



HAS Office of Business Opportunity

has.obo@houstontx.gov

Diversity Requirements



- The M/WBE Goal on this solicitation is 25%.
- M/WBE firms must be certified by the City of Houston Office of Business Opportunity.
- Firms Must Be Certified M/WBE at time of RFQ Submission. If Not Certified M/WBE, They Will Not Be Counted Towards Contract Participation.
- Questions About Certification, Visit
 http://www.houstontx.gov/obo or By Phone (832) 393-0600.

Diversity Requirements



M/WBE Goal Achievement

There are resources available to assist you as you assemble your team of certified subcontractors to help you achieve your participation goal for this city funded project. Follow these easy steps to access the MWDBE/SBE Directory. Log on to the City of Houston's Website at www.houstontx.gov

- Click on the Departments Link/Departments and Directors
- Click on the Office of Business Opportunity
- Click on the Certified Firm Directory

You will then be viewing a search parameter screen where you may enter a company name (Search by Business Name or DBA) <u>or</u> a business description (Search by Business Description). Additionally, check off the applicable certification types you need at the bottom of the screen. For this project, search by Certification type (MBE, WBE or M/WBE). The system will then provide you a list of currently certified companies for that business type. Clicking on the company's name will give you the contact information.

M/WBE Total Goal is 25%

Contact the HAS Office of Business Opportunity if you encounter any problems or have questions. We can help guide you through this process.

Janice Ruley Contract Compliance Supervisor

Janice.Ruley@houstontx.gov 281 233-7853

Project Scope and Overview



General Project & Scope Overview

ON-CALL ASSET MANAGEMENT SERVICES FOR HOUSTON AIRPORT SYSTEM (HAS)

Scott B. Hill **Director of Maintenance Houston Airports**

RFQ No. H37- OCAMS-2022-004

Project Scope and Overview



- Summary, it is expected that a wide variety of skills and capabilities in On-Call Asset Management Services relating to airports will be required. Assignments will be formulated as needs arise, however the work to be completed by the Consultant primarily includes condition assessments, commissioning, asset inventory, EAMS management, and other technical and non-technical asset management related services. The selected firms must have the ability to assemble team(s) to simultaneously perform multiple tasks as assigned.
- Anticipated Contract Terms: A contract resulting from this RFQ would have a term of three (3) years with two (2) 1-year options to extend.
- Targeted Award Date: April 14, 2022

Project Scope and Overview (cont'd)



Overview

- **Multiple Professional Services Firms**
- **Asset Management Deliverables:**
 - **Condition Assessment**
 - Commissioning
 - **Retro-Commissioning**
 - **Asset Inventory**
 - **Enterprise Asset Management System (EAMS)**
 - Other Professional Services such as:
 - Feasibility Studies
 - **Analysis**
 - Contract/Proposal Development
 - Quality Assurance/Control
 - And Other Technical and/or Non-Technical **Asset Management Services**

- Narrative Report Of The Asset Condition, Providing Prioritized Recommended Repairs, Rehabilitation, Upgrade And/Or Replacement, Recommendations Grouped Into Standard Categories:
 - Priority: Completion Recommended In 0-3 Years
 - Near Term: Completion Recommended In 4-7 Years
 - Long Term: Completion Recommended In 8+ Years
- A Determination Of The Estimated Value Of Deferred Maintenance, And Current Replacement Value, Of Each System
- Assignment Of Objective Actual Condition Index (ACI) At Systems Level
- Calculated Financial Condition Index (FCI) At Systems Level
- Completed Asset Information Template And Installed Bar Code, Providing Inventory And Condition Data, To Facilitate EAMS Population

vulnerability of assets, and Enterprise Asset Management Systems (EAMS) management

- Building Plumbing
- Domestic Water
- Sanitary Sewe
- Water/Drainage Building HVAC (including
- control systems) Building Electrical
- Fire/Life Safety applicable codes)
- Security Systems Building Envelope (including window wall and roofing)
- Parking Garages Building
- Emergency Systems
 - Landscaping Systems
 - Automated Access Control Systems
- Automated Baggage Systems (including controls systems)

- Conveyances People Mover/Train
- Systems Airfield Lighting Airfield
- Pavement Airfield FAR
- 139 Certificated Pavements
- Roadway Pavement (Public and Service)

- Deicing System (aircraft)
 - Interior and Exterior Lighting
 - ADA and other Code Compliance
 - Federal, State, and Local Regulations
 - Various buildings/facilities such as: commercial warehouses. aircraft hangars, underground utilities, habitable tunnel facilities



Project Scope and Overview (cont'd)



Standard Condition Assessment Deliverables

- Narrative Report Of The Asset Condition, Providing Prioritized Recommended Repairs, Rehabilitation, Upgrade And/Or Replacement. Recommendations Grouped Into Standard Categories:
 - Priority: Completion Recommended In 0-3 Years
 - Near Term: Completion Recommended In 4-7 Years
 - Long Term: Completion Recommended In 8+ Years
- A Determination Of The Estimated Value Of Deferred Maintenance, And Current Replacement Value, Of Each System
- Assignment Of Objective Actual Condition Index (ACI) At Systems Level
- Calculated Financial Condition Index (FCI) At Systems Level
- Completed Asset Information Template And Installed Bar Code, Providing Inventory And Condition Data, To Facilitate EAMS Population

Scope (Continued)



Additional Project Requirements

The Consultant shall furnish all labor, equipment, and supervision necessary to perform the assigned work and services in a timely manner, as requested and ordered in writing by the HAS Director of Maintenance or delegate, in accordance with provisions of the resulting Agreement.

Scope (Continued)



- Anticipated Contract Terms: A contract resulting from this RFQ would have a term of three (3) years with two (2) 1-year options to extend.
- Targeted Award Date: April 14, 2022

Questions



- Questions to be official must be in writing and submitted to André Morrow via email: andre.morrow@houstontx.gov.
- Answers will be posted in HAS website as Letter of Clarification (LOC):

https://www.fly2houston.com/biz/opportunities/solicitations

IMPORTANT DATES / TIMES



- RFQ Submittals Due Date and Time:
 Tuesday, December 21, 2021 at 2:00 P.M., CST.
- Questions and Requests for Additional Information Due Date: Friday, November 19, 2021 @ 12:00 P.M., (Noon), must be received electronically and directed via email to: andre.morrow@houstontx.gov.
- Please include the phrase:
 "QUESTIONS RFQ # H37-OCAMS-2022-004, On-Call Asset Management Services For Houston Airport System (HAS)" in the subject line and provide all applicable contact information.

Closing Remarks



HOUSTON AIRPORT SYSTEM

Thank you!